

2013 Newsletter



January 8, 2014

Extended Tax Season Hours

Feb. 1 Thru Apr. 15

Mon thru Thurs 9:00am thru 9:00pm

Fri & Sat 9:00am thru 5:00pm

Closed on Sunday

*** Important Announcement ***

2014 Marks my 30th Anniversary of being in business. A sincere thank you for all the years of your continued Trust in me as your Accountant & Tax Return Preparer.

Organizer:

If you prefer receiving a client organizer prior to compiling your tax information, please contact us and we will email, fax or mail yours to you immediately.

*** Privacy Policy ***

The Gramm-Leach-Bliley Act requires Accountants and Tax Return Preparers to report their Privacy Policy annually to their clients. This year's privacy policy of Glenn R. Luisi Accountant, P.A. will accompany the copy of your 2013 Income Tax Return.



Enclosed is a
2013 Tax Update Annual Newsletter
We hope you find it informative and easy to read.

*** Important Information ***

This year I will not be in South Florida to meet with clients and prepare Tax Returns. If you used this option in the past, I will be calling you in the near future to discuss the other options available to complete your 2013 Tax Return.

This year, we will be offering tax preparation services through the following options.

- 1) Mail your tax information to me and we will process and return it in a timely manner. We will follow up with a review by phone.
- 2) Call us at (704) 895-0626 or toll free at (800) 854-1099 during normal business hours and we will complete your tax return over the phone.
- 3) For our North Carolina clients, we will be available for appointments in our office located at 690 Langtree Road, Mooresville, NC.

This year, as in the past, we have made improvements in computer hardware, software and security.

In the event that any of our phone lines go down, I can be reached on my cell phone at (704) 904-0760, or David can be reached on his cell phone at (704) 657-6469.

Enclosed is a mailing label and business cards for your convenience. We are looking forward to welcoming new clients this year. Thank you in advance for your referrals.

Very truly yours,
Glenn R. Luisi